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Company In Depth Fundamentals - Profile

Ticker: PYPL US EQUITY

PayPal Holdings Inc (NASDAQ GS: PYPL, Currency: USD)

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

Website	www.paypal.com
Number of Employees	30,900
Ticker:	PYPL US

2211 North 1st Street San Jose, CA 95131 United States
Phone : 1-408-967-1000
Fax : --

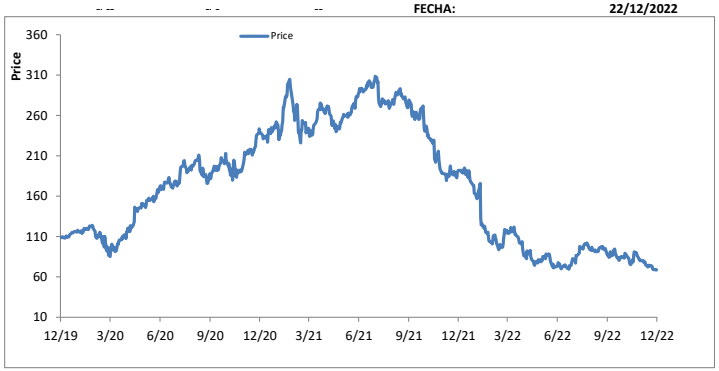
68.57 -0.64 (-0.92%)

PayPal Holdings, Inc. opera como una sociedad de cartera. Mediante sus subsidiarias, ofrece una plataforma tecnológica que permite pagos digitales y móviles en nombre de consumidores y comerciantes. Ofrece soluciones para pagos en línea. Atiende a clientes en todo el mundo.

FECHA: 22/12/2022

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	68.57	Market Cap (MM)	78,171.7
Open	68.54	Shares Out. (MM)	1,140.0
Previous Close	69.21	Float %	99.7%
Change	0.45	Shares sold short (MM)	20,401,623.0
Change %	0.65	Dividend Yield %	--
Day High/Day Low	68.8 / 66.4	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	196.1 / 66.4	P / Diluted EPS Before XO	
Volume (MM)	16.48	Beta	1.40
Avg. Vol - 3 mo (MM)	15.08		



Financial Information (Currency: USD, in mm)

Revenue - LTM	27,053.0	Cash & ST Invst.	9,500
EBIT - LTM	3,643.0	Total Assets	75,803.0
EBITDA - LTM	5,121.0	Total Debt	8,811.0
Net Income - LTM	2,299.0	Total Liabilities	54,076.0
Total Enterprise Value	78,282	Total Equity	21,727.0
TEV/ Total Revenue	3.7 x	Cash from Operations - LTM	6,419.0
TEV/ EBITDA	19.3 x	Cash From Investing - LTM	-6,415.0
		Cash from Financing -LTM	-3,249.0

Company Notes

2015 Q3
GAAP Net Income includes, (in millions, pre-tax):
A gain of $9.000 from Restructuring
A loss of $2.000 from Merger/Acquisition Expense

2015 Q2
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $10.000 from Restructuring
A loss of $3.000 from Merger/Acquisition Expense

2015 Q1
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $48.000 from Restructuring
A loss of $5.000 from Separation

2014 A1
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $650.000 from Other One Time Items
A loss of $1.000 from Restructuring
A gain of $4.000 from Sale of Investments

2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $650.000 from Other One Time Items
A loss of $1.000 from Restructuring
A gain of $4.000 from Sale of Investments

2013 A1
GAAP Net Income Includes: (in millions, pre-tax)
A gain of $4.000 from Restructuring

2012 A1
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $19.000 from Restructuring
A loss of $22.051 from Merger/Acquisition Expense
A loss of $1.450 from Legal Expense
A gain of $0.700 from Sale of Investments

2014 Q3
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $2.235 from Restructuring
A gain of $0.100 from Sale of Investments
A gain of $0.329 from Merger/Acquisition Expense

2014 Q2
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $4.984 from Merger/Acquisition Expense
A loss of $2.290 from Legal Expense
A gain of $1.600 from Sale of Investments

2014 Q1
GAAP Net Income includes, (in millions, pre-tax):
a loss of $4.946 from Acquisition/Merger

2013 Q3
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $4.666 from Merger/Acquisition Expense
A gain of $0.1 from Sale of Investments

Key Board Members

Name	Title	Organization
David W Dorman "Dave"	Partner	Centerview Capital Holdings Ll
	Founding Partner	Centerview Capital Technology
	Chairman	Infoworks.Io Inc
	Board Member	Dell Technologies Inc
	Board Member	Paypal Holdings Inc
	Trustee	Georgia Tech Foundation Inc
David M Moffett	Consultant	Bridgewater Assoc Lp
	Chairman	University Of Oklahoma Foundat
	Lead Director	Paypal Holdings Inc
	Board Member	Csx Corp
	Trustee	Columbia Funds Variable Insura
	Trustee	Columbia Funds Series Trust I
Gail J Mcgovern	President/Ceo	American Red Cross
	Board Member	Paypal Holdings Inc
	Board Member	Dte Energy Co
	Board Member	Conrail Inc
Rodney C Adkins "Rod"	Chairman	Avnet Inc
	Board Member	Paypal Holdings Inc
	Board Member	Ww Grainger Inc
	Board Member	United Parcel Service Inc
	Trustee	Georgia Tech Foundation Inc
	Board Member	Rollins College
Daniel H Schulman "Dan"	President/Ceo	Paypal Holdings Inc
	Founder	Virgin Mobile Usa Inc
	Board Member	Verizon Communications Inc
	Board Member	Economic Club Of New York
	Board Member	Business Roundtable
	Board Member	Autism Speaks Inc
Frank D Yeary	Investment Banker	Citigroup Inc

Bloomberg

Company In Depth Fundamentals - Key Stats

Ticker: PYPL US EQUITY

Period Type: Annuals

PayPal Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

Annuals

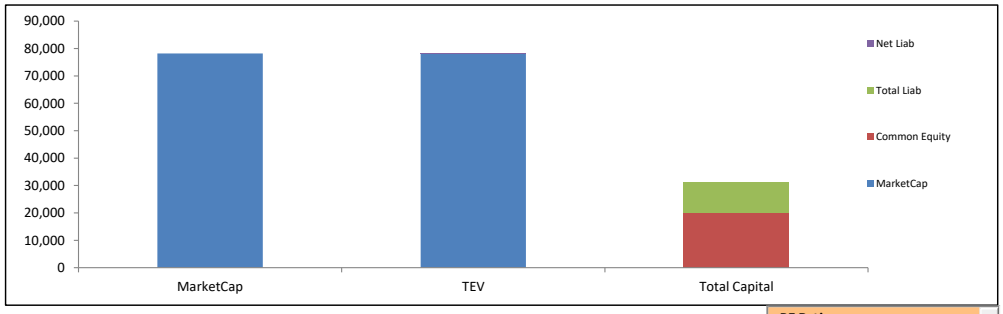
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

Key Financials

	Actuals							LTM	Estimates		
For the Fiscal Period Ending	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2022	30/09/2022	31/12/2022	31/12/2023	31/12/2024
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Total Revenue	**9,248.0**	**10,842.0**	**13,094.0**	**15,451.0**	**17,772.0**	**21,454.0**	**25,371.0**	**6,846.0**	**25,371.0**	**7,384.9**	**7,384.9**
Growth Over Prior Year	*15.2%*	*17.2%*	*20.8%*	*18.0%*	*15.0%*	*20.7%*	*18.3%*	*10.1%*	*6.7%*	*6.7%*	*6.7%*
Gross Profit	--	--	--	--	--	--	--	--	--	--	
Margin %	--	--	--	--	--	--	--	--	--	--	--
EBITDA	**2,069.0**	**2,310.0**	**2,932.0**	**2,970.0**	**3,761.0**	**4,638.0**	**5,689.0**	**5,121.0**	**1,890.6**	**1,890.6**	**1,890.6**
Margin %	*22.4%*	*21.3%*	*22.4%*	*19.2%*	*21.2%*	*21.6%*	*22.4%*	*74.8%*	*7.5%*	*25.6%*	*25.6%*
EBIT	**1,461.0**	**1,586.0**	**2,127.0**	**2,194.0**	**2,719.0**	**3,289.0**	**4,262.0**	**3,643.0**	**1,639.9**	**1,639.9**	**1,639.9**
Margin %	*15.8%*	*14.6%*	*16.2%*	*14.2%*	*15.3%*	*15.3%*	*16.8%*	*53.2%*	*6.5%*	*22.2%*	*22.2%*
Earnings from Cont. Ops.	**1,228.0**	**1,401.0**	**1,795.0**	**2,057.0**	**2,459.0**	**4,202.0**	**4,169.0**	**2,299.0**	--	--	--
Margin %	*13.3%*	*12.9%*	*13.7%*	*13.3%*	*13.8%*	*19.6%*	*16.4%*	*33.6%*	--	--	--
Net Income	**1,228.0**	**1,401.0**	**1,795.0**	**2,057.0**	**2,459.0**	**4,202.0**	**4,169.0**	**2,299.0**	**1,366.6**	**1,366.6**	**1,366.6**
Margin %	*13.3%*	*12.9%*	*13.7%*	*13.3%*	*13.8%*	*19.6%*	*16.4%*	*33.6%*	*5.4%*	*18.5%*	*18.5%*
Diluted EPS Excl. Extra Items	**1.0**	**1.2**	**1.5**	**1.7**	**2.1**	**3.5**	**3.5**	**2.0**	**1.2**	**1.2**	**1.2**
Growth Over Prior Year	*194.1%*	*15.0%*	*27.8%*	*16.3%*	*21.1%*	*71.0%*	*(0.6%)*	*(52.6%)*	*7.1%*	*7.1%*	*7.1%*

Current Capitalization (Millions)

Currency	USD
Share Price (USD)	68.57
Shares Out.	1,140.03
Market Capitalization (USD)	**78,171.70**
- Cash & Short Term Investments	10,849.00
+ Total Debt	10,959.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	**78,281.70**
Book Value of Common Equity	20,264.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	10,959.00
= Total Capital	**31,223.00**



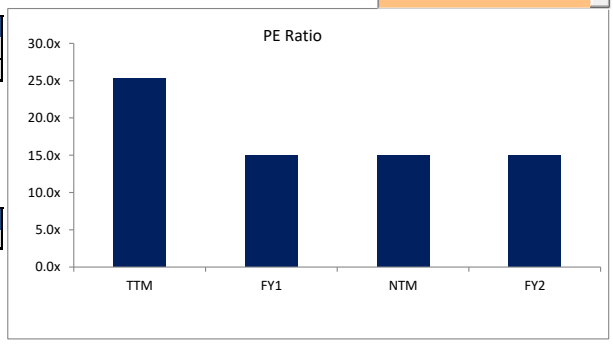
Valuation Multiples based on Current Capitalization

	Actual	LTM	Estimates		
For the Fiscal Period Ending	30/09/2022	30/09/2022	30/09/2022	30/09/2022	30/09/2022
TEV/Total Revenue	8.7x	3.7x	10.3x	10.3x	10.3x
TEV/EBITDA	38.6x	19.3x	10.2x	10.2x	10.2x
TEV/EBIT	51.2x	27.1x	11.9x	11.9x	11.9x
P/Diluted EPS Before Extra	53.6x	43.7x			
P/BV	10.1x	4.9x	3.7x	3.7x	3.7x
Price/Tang BV	24.6x	11.8x			

Valuation Multiples for Chart

For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	25.3x	14.9x	14.9x	14.9x
TEV / EBITDA	19.3x	10.2x	10.2x	10.2x
Price / CF	12.4x	11.4x	11.4x	11.4x
Price / Book	3.9x	3.7x	3.7x	3.7x
Dividend Yield	0.0x	0.0x	0.0x	0.0x

PE Ratio



Ticker:	PYPL US EQUITY	PYPL US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

PayPal Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	**31/12/2011**	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Revenue	4,499.00	5,662.00	6,727.00	8,025.00	9,248.00	10,842.00	13,094.00	15,451.00	17,772.00	21,454.00	25,371.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	**4,499.00**	**5,662.00**	**6,727.00**	**8,025.00**	**9,248.00**	**10,842.00**	**13,094.00**	**15,451.00**	**17,772.00**	**21,454.00**	**25,371.00**
Cost Of Goods Sold	-	-	-	-	-	-	-	-	-	-	-
Gross Profit	**4,499.00**	**5,662.00**	**6,727.00**	**8,025.00**	**9,248.00**	**10,842.00**	**13,094.00**	**15,451.00**	**17,772.00**	**21,454.00**	**25,371.00**
Selling General & Admin Exp.	3,943.00	1,026.00	1,169.00	1,687.00	1,858.00	1,997.00	2,415.00	3,164.00	3,183.00	4,070.00	4,621.00
R & D Exp.	-	677.00	727.00	747.00	792.00	834.00	953.00	1,831.00	2,085.00	2,642.00	3,038.00
Depreciation & Amort.	-	382.00	453.00	516.00	608.00	724.00	805.00	-	-	-	-
Other Operating Expense/(Income)	-	2,697.00	3,287.00	3,807.00	4,529.00	5,701.00	6,794.00	8,262.00	9,785.00	11,453.00	13,450.00
Operating Expense., Total	**3,943.00**	**4,782.00**	**5,636.00**	**6,757.00**	**7,787.00**	**9,256.00**	**10,967.00**	**13,257.00**	**15,053.00**	**18,165.00**	**21,109.00**
Operating Income	**556.00**	**880.00**	**1,091.00**	**1,268.00**	**1,461.00**	**1,586.00**	**2,127.00**	**2,194.00**	**2,719.00**	**3,289.00**	**4,262.00**
Interest Expense	-	-	14.00	7.00	-	-	-	77.00	115.00	209.00	232.00
Interest Income	-	-	-	-	-	-	85.00	168.00	197.00	88.00	57.00
Net Interest Exp.	**-**	**-**	**14.00**	**7.00**	**-**	**-**	**(85.00)**	**(91.00)**	**(82.00)**	**121.00**	**175.00**
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	(11.00)	(7.00)	-	(27.00)	(45.00)	12.00	(91.00)	(197.00)	(1,897.00)	(12.00)
EBT Excl. Unusual Items	**556.00**	**891.00**	**1,084.00**	**1,261.00**	**1,488.00**	**1,631.00**	**2,200.00**	**2,376.00**	**2,998.00**	**5,065.00**	**4,099.00**
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	**556.00**	**891.00**	**1,084.00**	**1,261.00**	**1,488.00**	**1,631.00**	**2,200.00**	**2,376.00**	**2,998.00**	**5,065.00**	**4,099.00**
Income Tax Expense	-	113.00	129.00	842.00	260.00	230.00	405.00	319.00	539.00	863.00	(70.00)
Earnings from Cont. Ops.	**556.00**	**778.00**	**955.00**	**419.00**	**1,228.00**	**1,401.00**	**1,795.00**	**2,057.00**	**2,459.00**	**4,202.00**	**4,169.00**
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	**556.00**	**778.00**	**955.00**	**419.00**	**1,228.00**	**1,401.00**	**1,795.00**	**2,057.00**	**2,459.00**	**4,202.00**	**4,169.00**
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	**556.00**	**778.00**	**955.00**	**419.00**	**1,228.00**	**1,401.00**	**1,795.00**	**2,057.00**	**2,459.00**	**4,202.00**	**4,169.00**
Abnormal Losses (Gains)	-	19.00	(4.00)	647.00	73.00	-	177.00	3.00	120.00	(1,737.00)	16.00
Tax Effect on Abnormal Items	-	(6.89)	1.40	(226.20)	(20.65)	-	104.71	(10.59)	(39.57)	97.63	26.03
NI to Common Excl. Extra Items	**556.00**	**790.11**	**952.40**	**839.80**	**1,280.35**	**1,401.00**	**2,076.71**	**2,049.41**	**2,539.43**	**2,562.63**	**4,211.03**
Per Share Items											
Basic EPS	-	-	0.78	0.34	1.00	1.16	1.49	1.74	2.09	3.58	3.55
Basic EPS Excl. Extra Items	-	-	0.78	0.34	1.00	1.16	1.49	1.74	2.09	3.58	3.55
Weighted Avg. Basic Shares Out.	-	-	1,218.00	1,218.00	1,222.00	1,210.00	1,203.00	1,184.00	1,174.00	1,173.00	1,174.00
Diluted EPS	-	-	0.78	0.34	1.00	1.15	1.47	1.71	2.07	3.54	3.52
Diluted EPS Excl. Extra Items	-	-	0.78	0.34	1.00	1.15	1.47	1.71	2.07	3.54	3.52
Weighted Avg. Diluted Shares Out.	-	-	1,224.00	1,224.00	1,229.00	1,218.00	1,221.00	1,203.00	1,188.00	1,187.00	1,186.00
Normalized Basic EPS	-	-	-	-	1.04	1.15	1.79	1.81	1.99	2.33	4.60
Normalized Diluted EPS	-	-	0.78	0.68	1.04	1.15	1.70	1.70	2.14	2.16	3.56
Dividends per Share											
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	947.00	1,161.00	1,352.00	1,554.00	1,736.00	2,283.00	2,343.00	3,060.00	3,900.00	4,867.00
EBIT	556.00	880.00	1,091.00	1,268.00	1,461.00	1,586.00	2,127.00	2,194.00	2,719.00	3,289.00	4,262.00
As Reported Total Revenue*	4,499.00	5,662.00	6,727.00	8,025.00	9,248.00	10,842.00	13,094.00	15,451.00	17,772.00	21,454.00	25,371.00
Effective Tax Rate %	-	12.68	11.90	66.77	17.47	14.10	18.41	13.43	17.98	17.04	-
Normalized Net Income	-	790.11	952.40	839.80	1,280.35	1,401.00	2,076.71	2,049.41	2,539.43	2,562.63	4,211.03
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	205.00	253.00	299.00	346.00	438.00	733.00	853.00	1,021.00	1,376.00	1,376.00
Stock-Based Comp., Total	**-**	**205.00**	**253.00**	**299.00**	**346.00**	**438.00**	**733.00**	**853.00**	**1,021.00**	**1,376.00**	**1,376.00**

Ticker:	PYPL US EQUITY	PYPL US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

PayPal Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	1,604.00	2,201.00	1,393.00	1,590.00	2,883.00	7,575.00	7,349.00	4,794.00	5,197.00
Short Term Investments	-	-	321.00	29.00	2,018.00	3,385.00	2,812.00	1,534.00	3,412.00	8,289.00	4,303.00
Total Cash & ST Investments	-	-	**1,925.00**	**2,230.00**	**3,411.00**	**4,975.00**	**5,695.00**	**9,109.00**	**10,761.00**	**13,083.00**	**9,500.00**
Accounts & Notes Receivable	-	-	362.00	759.00	137.00	214.00	283.00	313.00	435.00	577.00	800.00
Total Receivables	-	-	**362.00**	**759.00**	**137.00**	**214.00**	**283.00**	**313.00**	**435.00**	**577.00**	**800.00**
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	655.00	833.00	713.00	947.00	800.00	1,148.00	1,287.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	12,333.00	14,576.00	16,445.00	19,711.00	25,954.00	22,594.00	26,499.00	36,187.00	40,987.00
Total Current Assets	-	-	**14,620.00**	**17,565.00**	**20,648.00**	**25,733.00**	**32,645.00**	**32,963.00**	**38,495.00**	**50,995.00**	**52,574.00**
Net Property, Plant & Equipment	-	-	**858.00**	**922.00**	**1,344.00**	**1,482.00**	**1,528.00**	**1,724.00**	**2,172.00**	**2,514.00**	**2,568.00**
Long-term Investments	-	-	196.00	31.00	2,348.00	1,539.00	1,961.00	971.00	2,863.00	6,089.00	6,797.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	-	-	3,486.00	3,399.00	4,541.00	4,349.00	4,640.00	7,674.00	7,803.00	10,781.00	13,864.00
Total Assets	-	-	**19,160.00**	**21,917.00**	**28,881.00**	**33,103.00**	**40,774.00**	**43,332.00**	**51,333.00**	**70,379.00**	**75,803.00**
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	1,103.00	1,093.00	-	-	1,000.00	1,998.00	104.00	144.00	142.00
Accounts Payable	-	-	73.00	115.00	145.00	192.00	257.00	281.00	232.00	252.00	197.00
Curr. Income Taxes Payable	-	-	37.00	29.00	32.00	64.00	83.00	61.00	73.00	129.00	236.00
Other Current Liabilities	-	9,574.00	10,048.00	12,046.00	13,440.00	16,622.00	21,523.00	23,564.00	26,510.00	37,922.00	42,454.00
Total Current Liabilities	-	**9,574.00**	**11,261.00**	**13,283.00**	**13,617.00**	**16,878.00**	**22,863.00**	**25,904.00**	**26,919.00**	**38,447.00**	**43,029.00**
Long-Term Debt	-	-	-	-	-	-	-	-	5,368.00	9,581.00	8,669.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	428.00	509.00	386.00	1,505.00	1,513.00	1,917.00	2,042.00	2,117.00	2,288.00	2,378.00
Total Liabilities	-	**10,002.00**	**11,770.00**	**13,669.00**	**15,122.00**	**18,391.00**	**24,780.00**	**27,946.00**	**34,404.00**	**50,316.00**	**54,076.00**
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	44.00	44.00	-
Additional Paid In Capital	-	-	-	-	13,100.00	13,579.00	14,314.00	14,939.00	15,588.00	16,644.00	17,208.00
Retained Earnings	-	-	-	-	668.00	2,069.00	3,823.00	5,880.00	8,342.00	12,366.00	16,535.00
Treasury Stock	-	-	-	-	-	(995.00)	(2,001.00)	(5,511.00)	(6,872.00)	(8,507.00)	(11,880.00)
Comprehensive Inc. and Other	5,245.00	6,181.00	7,390.00	8,248.00	(9.00)	59.00	(142.00)	78.00	(173.00)	(484.00)	(136.00)
Total Common Equity	**5,245.00**	**6,181.00**	**7,390.00**	**8,248.00**	**13,759.00**	**14,712.00**	**15,994.00**	**15,386.00**	**16,929.00**	**20,063.00**	**21,727.00**
Total Equity	**5,245.00**	**6,181.00**	**7,390.00**	**8,248.00**	**13,759.00**	**14,712.00**	**15,994.00**	**15,386.00**	**16,929.00**	**20,063.00**	**21,727.00**
Total Liabilities And Equity	**5,245.00**	**16,183.00**	**19,160.00**	**21,917.00**	**28,881.00**	**33,103.00**	**40,774.00**	**43,332.00**	**51,333.00**	**70,379.00**	**75,803.00**
Supplemental Items											
Total Shares Out. on Filing Date	-	-	1,218.00	1,218.00	1,224.00	1,207.00	1,200.00	1,174.00	1,173.00	1,172.00	1,168.00
Total Shares Out. on Balance Sheet Date	-	-	1,218.00	1,218.00	1,224.00	1,207.00	1,200.00	1,174.00	1,173.00	1,172.00	1,168.00
Book Value/Share	-	-	6.07	6.77	11.24	12.19	13.33	13.11	14.39	17.08	18.60
Tangible Book Value	-	-	3,945.00	4,903.00	9,332.00	10,442.00	11,487.00	8,277.00	9,895.00	9,836.00	8,941.00
Tangible Book Value/Share	-	-	3.24	4.03	7.62	8.65	9.57	7.05	8.44	8.39	7.65
Total Debt	-	-	1,103.00	1,093.00	-	-	1,000.00	1,998.00	5,472.00	9,725.00	8,811.00
Net Debt	-	-	(822.00)	(1,137.00)	(3,411.00)	(4,975.00)	(4,695.00)	(7,111.00)	(5,289.00)	(3,358.00)	(689.00)
Total Minority Interest	-	-	-	-	-	-	-	-	44.00	44.00	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	-	-	-	16,800.00	18,100.00	18,700.00	21,800.00	23,200.00	26,500.00	30,900.00

Bloomberg

Company In Depth Fundamentals - Cash Flow Statement

Ticker:	PYPL US EQUITY	Sort	Ascend	Currency Selection	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed		

PayPal Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	**31/12/2011**	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Net Income	**-**	**778.00**	**955.00**	**419.00**	**1,228.00**	**1,401.00**	**1,795.00**	**2,057.00**	**2,459.00**	**4,202.00**	**4,169.00**
Depreciation & Amort., Total	**-**	**382.00**	**453.00**	**516.00**	**608.00**	**724.00**	**805.00**	**776.00**	**912.00**	**1,189.00**	**1,265.00**
Other Non-Cash Adj	-	396.00	434.00	1,245.00	762.00	1,006.00	1,146.00	1,317.00	852.00	797.00	1,086.00
Changes in Non-Cash Capital	-	9.00	151.00	40.00	(52.00)	27.00	(1,215.00)	1,330.00	(152.00)	(334.00)	(180.00)
Cash from Ops.	**-**	**1,565.00**	**1,993.00**	**2,220.00**	**2,546.00**	**3,158.00**	**2,531.00**	**5,480.00**	**4,071.00**	**5,854.00**	**6,340.00**
Capital Expenditure	-	(511.00)	(391.00)	(492.00)	(722.00)	(669.00)	(667.00)	(823.00)	(704.00)	(866.00)	(908.00)
Sale of Property, Plant, and Equipment	-	-	-	-	26.00	-	-	3.00	17.00	120.00	5.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	-	(265.00)	(610.00)	(8,744.00)	(21,626.00)	(21,041.00)	(19,418.00)	(22,381.00)	(27,881.00)	(41,513.00)	(40,116.00)
Other Investing Activities	-	(750.00)	(720.00)	6,355.00	14,284.00	16,711.00	15,600.00	24,022.00	22,826.00	26,041.00	35,534.00
Cash from Investing	**-**	**(1,526.00)**	**(1,721.00)**	**(2,881.00)**	**(8,038.00)**	**(4,999.00)**	**(4,485.00)**	**821.00**	**(5,742.00)**	**(16,218.00)**	**(5,485.00)**
Net Short Term Debt Issued/Repaid	-	20.00	(133.00)	(21.00)	(862.00)	(21.00)	820.00	960.00	2,955.00	3,966.00	(89.00)
Long-Term Debt Issued	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Repaid	-	-	-	-	-	-	-	-	-	-	-
Total Debt Issued/Repaid	**-**	**20.00**	**(133.00)**	**(21.00)**	**(862.00)**	**(21.00)**	**820.00**	**960.00**	**2,955.00**	**3,966.00**	**(89.00)**
Pref. Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Total Dividends Paid	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Increase in Capital Stocks	-	57.00	76.00	41.00	101.00	149.00	144.00	144.00	138.00	137.00	162.00
Decrease in Capital Stocks	-	-	-	-	(18.00)	(1,113.00)	(1,172.00)	(3,939.00)	(1,915.00)	(2,156.00)	(4,409.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	-	(288.00)	(25.00)	1,238.00	5,463.00	3,023.00	4,328.00	1,482.00	3,003.00	10,714.00	3,470.00
Cash from Financing	**-**	**(211.00)**	**(82.00)**	**1,258.00**	**4,684.00**	**2,038.00**	**4,120.00**	**(1,353.00)**	**4,181.00**	**12,661.00**	**(866.00)**
Net Change in Cash	**-**	**(172.00)**	**190.00**	**597.00**	**(808.00)**	**197.00**	**2,166.00**	**4,948.00**	**2,510.00**	**2,297.00**	**(11.00)**
Supplemental Items											
Cash Interest Paid	-	12.00	14.00	19.00	16.00	4.00	6.00	69.00	78.00	190.00	231.00
Cash Taxes Paid	-	38.00	28.00	47.00	216.00	48.00	117.00	328.00	665.00	565.00	474.00
Free Cash Flow	-	1,054.00	1,602.00	1,728.00	1,824.00	2,489.00	1,864.00	4,657.00	3,367.00	4,988.00	5,432.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Bloomberg

Company In Depth Fundamentals - Multiples

Ticker: PYPL US EQUITY | Sort: Ascend | Period Type: Annuals | Consolidated: Yes | Accounting: Mixed

PayPal Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	**Close**	--	--	--	--	**4.4x**	**3.9x**	**6.4x**	**5.9x**	**6.8x**	**12.6x**	**8.7x**
	Average	--	--	--	--	5.3x	4.6x	5.7x	7.1x	7.5x	10.4x	13.7x
	High	--	--	--	--	6.0x	5.4x	8.3x	8.1x	8.8x	15.8x	16.7x
	Low	--	--	--	--	4.4x	3.8x	3.9x	6.0x	5.8x	5.3x	8.7x
TEV / LTM EBITDA	**Close**	--	--	--	--	**19.8x**	**18.5x**	**28.5x**	**30.8x**	**32.3x**	**58.5x**	**38.6x**
	Average	--	--	--	--	23.7x	20.8x	26.9x	31.9x	39.1x	48.9x	63.6x
	High	--	--	--	--	26.9x	24.1x	38.7x	36.0x	45.6x	74.5x	77.4x
	Low	--	--	--	--	19.7x	16.8x	18.4x	27.4x	30.2x	25.2x	38.8x
TEV / LTM EBIT	**Close**	--	--	--	--	**28.0x**	**26.9x**	**39.3x**	**41.8x**	**44.3x**	**82.0x**	**51.2x**
	Average	--	--	--	--	33.3x	29.4x	39.2x	43.9x	53.0x	67.1x	89.1x
	High	--	--	--	--	37.9x	34.1x	56.4x	49.6x	61.7x	102.0x	108.5x
	Low	--	--	--	--	27.9x	23.8x	26.8x	37.8x	40.8x	34.5x	51.5x
Price / LTM EPS	**Close**	--	--	--	--	**34.7x**	**34.3x**	**43.3x**	**49.4x**	**50.6x**	**108.5x**	**53.0x**
	Average	--	--	--	--	51.9x	36.7x	48.5x	48.6x	61.6x	75.6x	117.6x
	High	--	--	--	--	59.2x	42.3x	68.3x	54.7x	71.2x	113.9x	142.9x
	Low	--	--	--	--	34.7x	29.9x	34.2x	42.2x	48.2x	39.9x	53.0x
Price / Book Value	**Close**	--	--	--	--	**3.2x**	**3.2x**	**5.5x**	**6.4x**	**7.5x**	**13.7x**	**10.1x**
	Average	--	--	--	--	5.2x	3.4x	4.6x	6.2x	8.0x	11.2x	14.9x
	High	--	--	--	--	6.0x	3.9x	6.4x	7.0x	9.3x	16.9x	18.1x
	Low	--	--	--	--	3.2x	2.8x	3.2x	5.4x	6.3x	5.9x	10.1x
Price / Tangible Book Value	**Close**	--	--	--	--	**4.7x**	**4.6x**	**7.7x**	**11.9x**	**12.8x**	**27.9x**	**24.6x**
	Average	--	--	--	--	8.8x	5.0x	6.5x	8.6x	14.9x	19.1x	30.3x
	High	--	--	--	--	10.1x	5.8x	9.1x	11.9x	17.2x	28.9x	36.8x
	Low	--	--	--	--	4.7x	4.1x	4.5x	7.5x	11.6x	10.1x	21.4x
Price / Cash Flow	**Close**	--	--	--	--	**17.4x**	**15.1x**	**35.0x**	**18.2x**	**31.2x**	46.9x	**34.9x**
	Average	--	--	--	--	19.5x	18.4x	21.4x	39.2x	22.7x	46.5x	50.9x
	High	--	--	--	--	22.2x	21.2x	35.0x	44.2x	31.2x	70.2x	61.8x
	Low	--	--	--	--	16.8x	15.0x	15.1x	18.2x	17.7x	24.6x	34.9x
TEV / LTM FCF	**Close**	--	--	--	--	**24.3x**	**19.2x**	**47.5x**	**21.4x**	**37.7x**	**55.1x**	**40.8x**
	Average	--	--	--	--	25.1x	25.6x	27.2x	53.2x	26.8x	56.2x	59.8x
	High	--	--	--	--	28.5x	29.6x	47.5x	60.1x	37.7x	84.9x	72.6x
	Low	--	--	--	--	21.6x	19.2x	19.1x	21.4x	20.9x	29.7x	40.8x
Dividend Yield	**Close**	--	--	--	--	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**
	Average	--	--	--	--	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	High	--	--	--	--	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Low	--	--	--	--	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Ticker:	PYPL US EQUITY	PYPL US EQUITY	Ascend		
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed

PayPal Holdings Inc

Sector: Tecnología de la información | Industry: Servicios de tecnología de la | Sub-Industry: Procesamiento de datos y servi

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	**31/03/2020**	**30/06/2020**	**30/09/2020**	**31/12/2020**	**31/03/2021**	**30/06/2021**	**30/09/2021**	**31/12/2021**	**31/03/2022**	**30/06/2022**	**30/09/2022**
Profitability											
Return on Assets	3.7%	4.6%	5.4%	6.9%	8.2%	7.1%	7.0%	5.7%	4.8%	2.7%	3.0%
Return on Capital	9.3%	11.6%	13.1%	16.8%	20.1%	17.5%	17.5%	14.4%	12.9%	7.3%	8.1%
Return on Equity	12.1%	15.3%	18.0%	22.8%	29.5%	25.3%	24.3%	20.0%	17.9%	10.1%	10.9%
Margin Analysis											
Gross Margin	--	--	--	--	--	--	--	--	--	--	--
SG&A Margin	13.6%	13.3%	13.7%	15.6%	14.5%	14.7%	13.9%	14.6%	13.7%	13.5%	12.8%
EBITDA Margin	20.3%	21.0%	21.7%	21.6%	23.2%	23.0%	22.7%	22.4%	20.8%	19.1%	18.9%
EBIT Margin	14.2%	14.8%	15.4%	15.3%	17.2%	17.2%	17.0%	16.8%	15.2%	13.5%	13.5%
Earnings from Cont. Ops Margin	8.6%	18.1%	17.9%	15.7%	17.3%	18.1%	16.9%	15.2%	11.0%	11.2%	16.3%
Net Income Margin	1.8%	29.1%	18.7%	25.6%	18.2%	19.0%	17.6%	11.6%	7.9%	-5.0%	19.4%
Normalized Net Income Margin	5.1%	17.4%	15.7%	15.0%	19.6%	15.4%	16.2%	14.5%	8.1%	10.5%	13.4%
Free Cash Flow Margin	26.3%	30.0%	19.7%	18.3%	25.5%	17.0%	20.8%	22.4%	16.2%	19.0%	25.8%
Asset Turnover											
Total Asset Turnover	0.4x	0.3x	0.4x	0.4x	0.4x	0.3x	0.4x	0.3x	0.3x	0.3x	0.4x
Fixed Asset Turnover	9.0x	9.4x	9.9x	9.2x	9.5x	9.8x	9.9x	10.0x	10.3x	10.6x	11.0x
Accounts Receivable Turnover	44.5x	46.6x	45.2x	42.4x	42.1x	41.9x	40.3x	36.8x	33.9x	33.8x	33.3x
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Short Term Liquidity											
Current Ratio	1.4x	1.4x	1.4x	1.3x	1.3x	1.3x	1.3x	1.2x	1.2x	1.2x	1.3x
Quick Ratio	0.4x	0.4x	0.4x	0.4x	0.3x	0.3x	0.3x	0.2x	0.2x	0.2x	0.3x
Cash from Ops. To Curr Liab	0.4x	0.4x	0.4x	0.3x	0.3x	0.3x	0.3x	0.2x	0.2x	0.2x	0.3x
Avg. Days Sales Out.	8.2x	7.9x	8.1x	8.6x	8.7x	8.7x	9.0x	9.9x	10.8x	10.8x	11.0x
Avg. Days Inventory Out.	--	--	--	--	--	--	--	--	--	--	--
Avg. Days Payable Out.	--	--	--	--	--	--	--	--	--	--	--
Avg. Cash Conversion Cycle	--	--	--	--	--	--	--	--	--	--	--
Long Term Solvency											
Total Debt/Equity	54.3%	54.7%	52.2%	48.5%	50.0%	46.4%	39.4%	40.6%	43.8%	55.5%	54.1%
Total Debt/Capital	35.2%	35.4%	34.3%	32.6%	33.3%	31.7%	28.3%	28.9%	30.5%	35.7%	35.1%
LT Debt/Equity	53.7%	54.1%	51.6%	47.9%	49.2%	45.7%	38.8%	39.9%	43.1%	54.7%	53.3%
LT Debt/Capital	34.7%	34.9%	33.8%	32.2%	32.8%	31.2%	27.8%	28.4%	29.9%	35.2%	34.6%
Total Liabilities/Total Assets	19.9%	18.6%	18.0%	16.9%	16.2%	15.8%	14.4%	14.6%	14.8%	16.6%	16.9%
EBIT / Interest Exp.	10.76x	17.29x	16.84x	16.32x	17.97x	19.77x	17.98x	17.80x	12.05x	11.07x	12.85x
EBITDA / Interest Exp.	19.68x	23.44x	22.67x	22.14x	23.88x	26.02x	24.24x	23.98x	18.29x	16.49x	17.11x
(EBITDA-CAPEX) / Interest Exp.	14.11x	19.93x	18.52x	18.31x	20.07x	21.68x	20.33x	20.37x	15.05x	13.96x	15.02x
Total Debt/EBITDA	2.34x	2.40x	2.20x	2.10x	1.83x	1.77x	1.56x	1.55x	1.68x	2.18x	2.14x
Net Debt/EBITDA	-0.40x	-0.84x	-1.02x	-0.72x	-0.64x	-0.49x	-0.82x	-0.12x	0.20x	0.33x	0.02x
Altman Z Score	2.93	3.79	4.07	4.35	4.32	5.02	4.67	3.63	2.61	1.96	2.28
Growth Over Prior Year											
Total Revenue	11.9%	22.2%	24.7%	23.3%	30.6%	18.6%	13.2%	13.1%	7.5%	9.1%	10.7%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	(6.7%)	33.9%	38.1%	22.5%	90.2%	15.1%	6.9%	8.3%	(22.1%)	(23.3%)	5.9%
EBITA	(9.6%)	40.8%	45.6%	25.1%	116.9%	15.4%	5.5%	8.3%	(27.0%)	(27.6%)	7.1%
EBIT	(23.2%)	34.9%	40.2%	20.5%	161.8%	18.5%	6.8%	9.0%	(31.8%)	(32.2%)	7.2%
Earnings from Cont. Ops.	(87.4%)	85.9%	121.0%	209.1%	1,206.0%	(22.6%)	6.5%	(48.9%)	(53.6%)	(128.8%)	22.4%
Net Income	(87.4%)	85.9%	121.0%	209.1%	1,206.0%	(22.6%)	6.5%	(48.9%)	(53.6%)	(128.8%)	22.4%
Normalized Net Income	(61.5%)	22.4%	33.9%	32.0%	400.1%	5.0%	16.6%	9.6%	(55.4%)	(26.0%)	(8.4%)
Diluted EPS before Extra	(87.5%)	87.0%	120.5%	207.0%	1,214.3%	(22.5%)	7.0%	(48.5%)	(53.3%)	(129.0%)	25.0%
Accounts Receivable	0.7%	17.7%	15.6%	32.6%	63.6%	55.4%	52.7%	38.6%	26.1%	25.1%	20.8%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	34.8%	38.8%	41.8%	15.7%	5.8%	4.1%	5.5%	2.1%	3.4%	(0.5%)	(7.2%)
Total Assets	17.3%	30.5%	30.6%	37.1%	33.6%	16.9%	13.7%	7.7%	4.5%	5.4%	2.6%
Tangible Book Value	(33.1%)	(20.8%)	(14.9%)	(0.5%)	71.3%	43.1%	42.5%	(8.8%)	(13.3%)	(25.7%)	(27.1%)
Common Equity	5.3%	9.3%	12.1%	18.6%	21.8%	18.5%	19.5%	8.5%	6.0%	(5.4%)	(8.3%)
Cash from Ops.	38.4%	50.9%	19.9%	6.6%	23.7%	(26.3%)	15.1%	30.9%	(29.4%)	12.3%	28.8%
Capital Expenditures	(5.5%)	38.8%	39.3%	29.9%	7.3%	28.0%	(5.8%)	(5.8%)	(13.6%)	(29.1%)	(19.8%)
Levered Free Cash Flow	50.2%	52.6%	16.3%	2.8%	26.5%	(32.9%)	19.9%	38.3%	(31.6%)	21.9%	37.3%
Unlevered Free Cash Flow	50.2%	52.6%	16.3%	2.8%	26.5%	(32.9%)	19.9%	38.3%	(31.6%)	21.9%	37.3%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--

CAGR Over Two Years											
Total Revenue	11.9%	16.8%	21.7%	20.3%	20.9%	20.4%	18.8%	18.1%	18.5%	13.7%	12.0%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	0.6%	30.9%	39.3%	26.1%	33.3%	24.1%	21.5%	15.2%	21.7%	(6.0%)	6.4%
EBITA	1.4%	36.1%	46.9%	30.2%	40.1%	27.5%	23.9%	16.4%	25.8%	(8.6%)	6.3%
EBIT	(13.7%)	28.9%	41.2%	26.9%	41.8%	26.4%	22.3%	14.6%	33.7%	(10.4%)	7.0%
Earnings from Cont. Ops.	(59.5%)	70.6%	53.0%	63.8%	28.2%	19.9%	53.4%	25.7%	146.2%	--	14.1%
Net Income	(59.5%)	70.6%	53.0%	63.8%	28.2%	19.9%	53.4%	25.7%	146.2%	--	14.1%
Normalized Net Income	(38.8%)	24.5%	33.4%	28.4%	38.8%	13.4%	24.9%	20.3%	49.4%	(11.9%)	3.3%
Diluted EPS before Extra	(59.2%)	71.2%	54.6%	64.1%	28.2%	20.4%	53.6%	25.8%	147.8%	--	15.6%
Accounts Receivable	26.4%	25.5%	8.2%	35.8%	28.4%	35.2%	32.9%	35.6%	43.6%	39.4%	35.8%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	23.8%	23.4%	21.1%	20.8%	19.4%	20.2%	22.3%	8.7%	4.6%	1.8%	(1.1%)
Total Assets	13.2%	23.1%	22.5%	27.4%	25.2%	23.5%	21.8%	21.5%	18.2%	11.0%	8.0%
Tangible Book Value	(26.3%)	(16.7%)	(0.7%)	9.1%	7.1%	6.5%	10.1%	(4.7%)	21.9%	3.1%	1.9%
Common Equity	4.4%	8.4%	10.6%	14.1%	13.3%	13.8%	15.8%	13.4%	13.6%	5.9%	4.7%
Cash from Ops.	--	695.5%	(47.0%)	9.1%	30.8%	5.5%	17.5%	18.1%	(6.5%)	(9.0%)	21.8%
Capital Expenditures	7.6%	(1.3%)	4.0%	0.4%	0.7%	33.3%	14.5%	10.6%	(3.7%)	(4.8%)	(13.1%)
Levered Free Cash Flow	--	--	(50.9%)	11.2%	37.8%	1.2%	18.0%	19.2%	(7.0%)	(9.6%)	28.3%
Unlevered Free Cash Flow	--	--	(50.9%)	11.2%	37.8%	1.2%	18.0%	19.2%	(7.0%)	(9.6%)	28.3%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Three Years											
Total Revenue	15.8%	18.8%	19.0%	17.8%	17.9%	17.4%	18.8%	17.9%	16.2%	16.5%	16.1%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	5.8%	26.9%	28.7%	6.9%	24.4%	25.4%	27.5%	19.9%	11.4%	5.7%	16.1%
EBITA	6.2%	33.0%	35.9%	3.7%	30.7%	28.8%	31.6%	22.4%	12.7%	5.6%	18.0%
EBIT	(2.6%)	30.3%	32.2%	4.5%	25.0%	25.4%	28.6%	20.6%	11.1%	2.7%	17.1%
Earnings from Cont. Ops.	(39.7%)	55.0%	39.0%	36.2%	29.0%	31.1%	35.6%	11.1%	(8.6%)	(174.6%)	42.3%
Net Income	(39.7%)	55.0%	39.0%	36.2%	29.0%	31.1%	35.6%	11.1%	(8.6%)	(174.6%)	42.3%
Normalized Net Income	(16.9%)	30.7%	28.7%	(6.9%)	23.3%	17.6%	27.6%	21.8%	(4.9%)	(1.7%)	12.7%
Diluted EPS before Extra	(39.7%)	56.0%	40.5%	38.2%	29.9%	31.5%	36.7%	11.5%	(8.4%)	(174.9%)	43.4%
Accounts Receivable	32.3%	36.3%	17.0%	26.8%	37.7%	34.8%	21.3%	36.7%	27.6%	31.8%	28.7%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	17.2%	17.3%	17.5%	18.1%	17.5%	16.6%	15.6%	14.2%	13.8%	12.9%	11.5%
Total Assets	17.5%	21.4%	20.2%	20.0%	19.7%	21.0%	19.5%	20.5%	17.9%	17.2%	15.0%
Tangible Book Value	(18.7%)	(11.6%)	(8.0%)	(4.3%)	(2.4%)	(0.2%)	12.0%	2.8%	(0.2%)	(5.5%)	(4.0%)
Common Equity	3.0%	5.6%	6.2%	7.8%	9.9%	11.7%	13.5%	12.2%	10.8%	7.0%	7.1%
Cash from Ops.	23.7%	24.4%	9.3%	(309.3%)	(271.4%)	260.0%	(31.3%)	15.9%	6.5%	7.7%	21.1%
Capital Expenditures	11.7%	3.5%	13.5%	7.9%	7.5%	7.6%	0.6%	(1.7%)	(4.3%)	8.0%	1.7%
Levered Free Cash Flow	26.3%	28.3%	8.5%	(250.8%)	(242.9%)	(284.0%)	(33.9%)	19.6%	9.1%	7.6%	24.1%
Unlevered Free Cash Flow	26.3%	28.3%	8.5%	(250.8%)	(242.9%)	(284.0%)	(33.9%)	19.6%	9.1%	7.6%	24.1%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Five Years											
Total Revenue	16.7%	18.0%	19.3%	19.1%	18.9%	18.7%	18.3%	18.3%	16.9%	16.8%	16.1%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	9.5%	18.7%	22.2%	17.8%	19.0%	22.1%	21.4%	16.9%	11.9%	12.5%	19.3%
EBITA	10.0%	21.3%	26.2%	20.5%	21.8%	28.0%	25.3%	14.6%	13.7%	14.5%	23.2%
EBIT	4.3%	19.0%	24.2%	18.6%	20.7%	24.9%	24.5%	17.9%	10.5%	12.2%	21.5%
Earnings from Cont. Ops.	(19.9%)	38.1%	27.7%	33.7%	24.6%	29.7%	27.5%	15.5%	5.8%	(196.3%)	28.5%
Net Income	(19.9%)	38.1%	27.7%	33.7%	24.6%	29.7%	27.5%	15.5%	5.8%	(196.3%)	28.5%
Normalized Net Income	(4.1%)	23.8%	23.8%	20.0%	26.5%	24.4%	25.4%	19.7%	5.1%	11.6%	17.9%
Diluted EPS before Extra	(19.7%)	38.8%	28.0%	34.5%	25.1%	29.9%	27.8%	16.3%	6.1%	(196.9%)	30.0%
Accounts Receivable	(13.3%)	19.4%	22.7%	33.3%	33.5%	32.9%	31.5%	30.2%	36.7%	37.6%	24.2%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	18.7%	13.1%	13.2%	13.3%	12.9%	12.0%	11.9%	11.6%	12.0%	10.8%	9.7%
Total Assets	19.2%	18.6%	18.6%	19.5%	19.7%	19.2%	18.9%	18.0%	17.7%	17.1%	15.1%
Tangible Book Value	1.2%	(3.8%)	(2.3%)	1.9%	1.0%	2.5%	4.1%	(2.4%)	(4.4%)	(6.0%)	(4.2%)
Common Equity	13.1%	6.7%	6.9%	7.8%	7.4%	8.6%	9.3%	8.1%	7.1%	5.7%	5.6%
Cash from Ops.	21.2%	23.3%	15.0%	13.1%	19.0%	13.4%	13.6%	13.8%	10.6%	9.7%	14.1%
Capital Expenditures	1.2%	(3.5%)	12.6%	6.6%	10.7%	4.2%	4.4%	7.0%	5.2%	0.1%	2.0%
Levered Free Cash Flow	28.3%	32.2%	15.6%	14.7%	20.5%	16.4%	15.8%	15.0%	11.8%	11.6%	16.0%
Unlevered Free Cash Flow	28.3%	32.2%	15.6%	14.7%	20.5%	16.4%	15.8%	15.0%	11.8%	11.6%	16.0%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	PYPL US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

PayPal Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	**30/09/2021**	**31/12/2021**	**31/03/2022**	**30/06/2022**	**30/09/2022**
	%	*%*	*%*	*%*	*%*
Equity					
Cost of Equity	11.4%	10.5%	11.3%	12.5%	11.1%
Weight of Equity	97.2%	96.2%	93.7%	88.0%	90.0%
+ Debt					
Cost of Debt	1.8%	2.0%	2.9%	3.2%	4.0%
Weight of Debt	2.8%	3.8%	6.3%	12.0%	10.0%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	**11.2%**	**10.2%**	**10.8%**	**11.4%**	**10.4%**

Capital Structure										
For the Fiscal Period Ending	**30/09/2021**		**31/12/2021**		**31/03/2022**		**30/06/2022**		**30/09/2022**	
Currency	*USD*		*USD*		*USD*		*USD*		*USD*	
	Millions	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*
Hist Market Cap										
ST Borrowings	135.0	*0.0%*	142.0	*0.1%*	155.0	*0.1%*	158.0	*0.2%*	152.0	*0.1%*
LT Borrowings	8,565.0	*2.7%*	8,669.0	*3.8%*	8,873.0	*6.2%*	10,805.0	*11.8%*	10,807.0	*9.9%*
Pref Equity	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*
Total Capital	**314,186.5**	***100.0%***	**229,072.4**	***100.0%***	**143,297.7**	***100.0%***	**91,698.0**	***100.0%***	**109,681.3**	***100.0%***

Debt Summary Data										
For the Fiscal Period Ending	**30/09/2021**		**31/12/2021**		**31/03/2022**		**30/06/2022**		**30/09/2022**	
Currency	*USD*		*USD*		*USD*		*USD*		*USD*	
	Millions	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--
Total Revolving Credit	7,000.0	*80.5%*	5,000.0	*56.7%*	224.0	*2.5%*	162.0	*1.5%*	44,200.0	*403.3%*
Total Capital Leases	--	--	0.0	*0.0%*	--	--	--	--	--	--
General/Other Borrowings				*43.3%*	8,804.0	*97.5%*		*98.5%*	-33,241.0	*-303.3%*
Total Principal Due	**8,700.0**	***100.0%***	**8,811.0**	***100.0%***	**9,028.0**	***100.0%***	**10,963.0**	***100.0%***	**10,959.0**	***100.0%***
Total Debt Outstanding	**8,700.0**		**8,811.0**		**9,028.0**		**10,963.0**		**10,959.0**	
Additional Totals										
Total Cash & ST Investments	13,292.0	*152.8%*	9,500.0	*107.8%*	7,965.0	*88.2%*	9,306.0	*84.9%*	10,849.0	*99.0%*
Net Debt	-4,592.0	*-52.8%*	-689.0	*-7.8%*	1,063.0	*11.8%*	1,657.0	*15.1%*	110.0	*1.0%*
Total Short-Term Borrowings	135.0	*1.6%*	142.0	*1.6%*	155.0	*1.7%*	158.0	*1.4%*	152.0	*1.4%*
Curr. Port. of LT Debt/Cap. Leases	135.0	*1.6%*	142.0	*1.6%*	155.0	*1.7%*	158.0	*1.4%*	152.0	*1.4%*
Long-Term Debt (Incl. Cap. Leases)	8,565.0	*98.4%*	8,669.0	*98.4%*	8,873.0	*98.3%*	10,805.0	*98.6%*	10,807.0	*98.6%*
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	-0.8x		-0.1x		0.2x		0.3x		0.0x	
Total Debt/EBITDA	1.6x		1.5x		1.7x		2.2x		2.1x	
Operating Income/Total Debt	0.1x		0.1x		0.1x		0.1x		0.1x	
LTM FCF/Total Debt	0.6x		0.6x		0.6x		0.5x		0.5x	
LTM CFO/Total Debt	0.7x		0.7x		0.7x		0.6x		0.6x	
EBIT/Interest Expense	18.0x		17.8x		12.1x		11.1x		12.9x	
EBIT/Total Interest Expense	18.0x		17.8x		12.1x		11.1x		12.9x	
Degree of Financial Leverage	1.1x		1.1x		1.1x		1.1x		1.1x	
(EBITDA-CAPEX)/Interest Expense	20.3x		20.4x		15.1x		14.0x		15.0x	
EBITDA/Total Interest Expense	24.2x		24.0x		18.3x		16.5x		17.1x	
Debt Schedule										
Debt Schedule In Yr 1	--	--	--	--	--	--	0.0	*0.0%*	0.0	--
Debt Schedule In Yr 2	--	--	1,000.0	*11.1%*	--	--	418.0	*4.0%*	--	--
Debt Schedule In Yr 3	--	--	1,250.0	*13.9%*	--	--	1,250.0	*12.0%*	--	--
Debt Schedule In Yr 4	--	--	1,000.0	*11.1%*	--	--	1,000.0	*9.6%*	--	--
Debt Schedule In Yr 5	--	--	1,250.0	*13.9%*	--	--	1,250.0	*12.0%*	--	--
Debt Schedule - Years 2 - 3	--	--	2,250.0	*25.0%*	--	--	1,668.0	*16.0%*	--	--
Debt Schedule - Years 4 - 5	--	--	2,250.0	*25.0%*	--	--	2,250.0	*21.6%*	--	--
Debt Schedule - Years 2 - 5	--	--	4,500.0	*50.0%*	--	--	3,918.0	*37.6%*	--	--
Debt Schedule Beyond Yr 5	--	--	3,500.0	*38.9%*	--	--	6,500.0	*62.4%*	--	--
Debt Schedule - Total Debt	**--**	**--**	**9,000.0**	***100.0%***	**--**	**--**	**10,418.0**	***100.0%***	**--**	**--**
Capital Lease Schedule										
Capital Leases - Year 1	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Future Value of Capital Leases	**--**	**--**	**0.0**	**--**	**--**	**--**	**--**	**--**	**--**	**--**
Present Value of ST Capital Leases	--		0.0		--		--		--	
Present Value of LT Capital Leases	--		0.0		--		--		--	
Operating Leases (Rental Expense) Schedule										
Rental Expense - Year 1	42.0	*5.1%*	160.0	*19.2%*	131.0	*14.9%*	89.0	*10.6%*	44.0	*5.6%*
Rental Expense - Year 2	147.0	*17.8%*	154.0	*18.5%*	175.0	*19.9%*	174.0	*20.8%*	170.0	*21.6%*
Rental Expense - Year 3	138.0	*16.7%*	136.0	*16.3%*	156.0	*17.8%*	156.0	*18.6%*	154.0	*19.5%*
Rental Expense - Year 4	120.0	*14.6%*	105.0	*12.6%*	116.0	*13.2%*	115.0	*13.7%*	115.0	*14.6%*
Rental Expense - Year 5	102.0	*12.4%*	89.0	*10.7%*	98.0	*11.2%*	94.0	*11.2%*	94.0	*11.9%*
Rental Expense - Years 2 - 3	285.0	*34.6%*	290.0	*34.8%*	331.0	*37.7%*	330.0	*39.4%*	324.0	*41.1%*
Rental Expense - Years 4 - 5	222.0	*26.9%*	194.0	*23.3%*	214.0	*24.4%*	209.0	*25.0%*	209.0	*26.5%*
Rental Expense - Years 2 - 5	507.0	*61.5%*	484.0	*58.0%*	545.0	*62.1%*	539.0	*64.4%*	533.0	*67.6%*
Rental Expense Beyond Year 5	275.0	*33.4%*	190.0	*22.8%*	202.0	*23.0%*	209.0	*25.0%*	211.0	*26.8%*
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	**824.0**	***100.0%***	**834.0**	***100.0%***	**878.0**	***100.0%***	**837.0**	***100.0%***	**788.0**	***100.0%***
Contractual Obligation Schedule										
Contractual Obligations - Year 1	--	--	--	--	--	--	--	--	--	--
Contractual Obligations- Years 2-3	--	--	--	--	--	--	--	--	--	--
Contractual Obligations- Years 4-5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Contractual Obligations	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**
Purchase Obligations	**--**		**--**		**--**		**--**		**--**	
Interest Rate Data										
W/Avg. Interest Rate - Long-term Debt	**--**		**--**		**--**		**--**		**--**	

Bloomberg

Company In Depth Fundamentals - Segments

Ticker:	PYPL US EQUITY	PYPL US EQUITY	Ascend	Currency	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

PayPal Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue by Product For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	**4,499.00**	**5,662.00**	**6,727.00**	**8,025.00**	**9,248.00**	**10,842.00**	**13,094.00**	**15,451.00**	**17,772.00**	**21,454.00**	**25,371.00**
Consumer Finance	4,499.00	5,662.00	-	8,025.00	9,248.00	10,842.00	13,094.00	15,451.00	17,772.00	21,454.00	25,371.00
Transaction	-	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-
Merchant Services	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	**4,499.00**	**5,662.00**	**6,727.00**	**8,025.00**	**9,248.00**	**10,842.00**	**13,094.00**	**15,451.00**	**17,772.00**	**21,454.00**	**25,371.00**
United States (U.S.)	-	2,899.00	-	4,148.00	4,640.00	5,760.00	7,084.00	8,324.00	9,417.00	11,013.00	13,712.00
International	-	2,763.00	-	3,877.00	4,608.00	5,082.00	6,010.00	7,127.00	8,355.00	10,441.00	11,659.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Bloomberg

Company In Depth Fundamentals - Pension

Ticker:	PYPL US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

PayPal Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	**31/12/2011**	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	--	-	-	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	--	-	-	-	-	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

Bloomberg

Company In Depth Fundamentals - Supplemental

Ticker:	PYPL US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

PayPal Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	**31/12/2011**	**31/12/2012**	**31/12/2013**	**31/12/2014**	**31/12/2015**	**31/12/2016**	**31/12/2017**	**31/12/2018**	**31/12/2019**	**31/12/2020**	**31/12/2021**
Currency	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***	***USD***
Options Activity											
Options Granted During Period	-	-	-	0.59	7.23	0.12	0.31	0.16	-	0.57	0.09
Options Outstanding End Of Period	-	-	-	2.41	6.01	4.29	2.44	1.18	0.48	0.59	0.34
Options Exercisable End of Period	-	-	-	-	-	-	1.65	0.86	0.39	0.33	0.24
Price											
Weighted Average Fair Value per Option	-	-	-	33.33	25.94	28.65	28.94	27.39	25.18	14.37	172.55
Avg Exercise Price (Options Outstanding)	-	-	-	-	-	-	-	-	-	-	17.55
Avg Exercise Price (Options Exercisable)	-	-	-	29.58	-	28.30	29.48	28.47	26.33	22.25	19.31
Stock Option Valuation Model	-	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	-	-	0.60	1.20	1.40	1.40	1.60	-	-	-	-
Stock Opt Valuation - Expected Life (Yrs)	-	-	4.10	4.10	4.30	4.30	3.30	-	-	-	-
Stock Opt Valuation - Expected Volatil (%)	-	-	34.00	29.00	26.00	26.00	26.00	-	-	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Expense											
Expense For Stock-Based Compensation	-	210.00	269.00	309.00	356.00	455.00	761.00	920.00	1,104.00	1,472.00	1,539.00
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-